

MODES OF DELIVERY FOR RETAIL

FOR MICROSOFT DYNAMICS® 365 FOR FINANCE AND
OPERATIONS

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Course Details

The eLearning course describes how to set up and manage modes of delivery for retail in Microsoft Dynamics 365 for Finance and Operations.

AUDIENCE

The intended audience includes:

- Shipping and Receiving
- System Implementer/Consultant

AT COURSE COMPLETION

At course completion, participants will have an understanding of:

- Setting up modes of delivery
- Adding channels and products to modes of delivery
- Using distribution jobs with Delivery modes

REGISTRATION AND PAYMENT

You can register for a course online at academy.rsmus.com by browsing the catalog and selecting courses to add to your cart. You can also email your request to academy@rsmus.com.

Payment must be received and verified before you can gain access to the course content. When purchasing through our website, all payments are made through PayPal. You can use an existing PayPal account to pay with your credit card or other method of payment configured in your PayPal account. If you do not have a PayPal account you can use the guest check out feature to use your credit card to pay. If you prefer to pay by using another method of payment, please contact us at academy@rsmus.com to make arrangements. We cannot guarantee all methods of payment will be accepted but we will try to accommodate your requests.

REFUND POLICY

Once an eLearning course has been purchased, no refunds will be provided. If you have any questions about this policy, you may contact us at by clicking the Support button on our site or email us at academy@rsmus.com. Formal complaints or errors found in the content should be reported in writing to academy@rsmus.com. Complaints will be reviewed to determine what action needs to be taken.

Prerequisites

PARTICIPANT REQUIREMENTS

Students attending this section of the course should have a basic understanding of:

- General knowledge of Microsoft Windows
- General knowledge of basic navigation within Microsoft Dynamics 365 for Finance and Operations
- Basic knowledge of retail processes
- Completed Introduction to Microsoft Dynamics 365 for Finance and Operations for Retail

TECHNOLOGY REQUIREMENTS

- The site has been optimized for Internet Explorer. Although other browsers may work, it is recommended that you use Internet Explorer for the best experience.
 - Silverlight must be installed in order to use the practices.
 - A screen resolution with a minimum of 1024x768 is recommended. You can use full screen icons within the eLearning to maximize your view. A smaller resolution may result in content being cut off from your screen.
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Course Outline

MODULE 1: SETUP

Before any products can be sold, delivery modes must first be set up on the products.

Lessons

- Demonstration: Set up modes of delivery

MODULE 2: ADD CHANNELS

Once your modes of delivery are set up, retail channels can be added to the retail channel organization hierarchy.

Lessons

- Demonstration: Add channels to modes of delivery

MODULE 3: ADD PRODUCTS

With the delivery modes set up, products can now be assigned to the delivery modes.

Lessons

- Demonstration: Add products to modes of delivery

MODULE 4: PROCESS

To complete the delivery modes setup process, the Process Delivery Periodic job must be run in order to distribute to retail channels.

Lessons

- Distribution Job 1120
- Demonstration: Process delivery modes

Practices

- Set Up Modes of Delivery
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